



Sources: Bloomberg and Bahana TCW IM - Research

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### Salam Investasi

IHSG menguat 0.22% (3.28% mom; 9.89% ytd) ke level 7,232.2. Penguatan indeks dipimpin oleh sektor Financials dan Consumer Non-Cyclica. Sedangkan dalam level saham, penguatan indeks dipimpin oleh BBRI (2.07%), BBKA (1.56%) dan TLKM (1.06%). Investor asing tercatat melakukan net beli sebesar USD 1346.8 juta (USD 2613.6 juta mtd; 4,843 juta ytd). Yield obligasi pemerintah 10 tahun turun -0.1 bps menjadi 7.00 (26.1 mtd; 61.7 ytd). Rupiah terapresiasi 0.33% ke level 14,411 /USD. [emil.muhamad@bahana.co.id](mailto:emil.muhamad@bahana.co.id)

### Commodity Prices

|                    | Last Price | %1d   | %30d   | %yoy  | %ytd  |
|--------------------|------------|-------|--------|-------|-------|
| Oil (USD/bbl)      | 105.0      | 1.0   | (12.1) | 59.7  | 36.4  |
| Coal (USD/MT)      | 313.0      | (3.5) | 20.4   | 328.8 | 163.0 |
| Nickel (USD/MT)    | 33,055.0   | 1.4   | (6.8)  | 98.8  | 58.3  |
| Gold (USD/OZ)      | 1,905.5    | (0.1) | (2.8)  | 7.1   | 4.1   |
| Tin (USD/MT)       | 40,898.0   | 1.8   | (3.9)  | 44.8  | 3.9   |
| CPO (USD/MT - CIF) | 1,620.3    | 0.3   | 7.3    | 57.8  | 37.6  |

### Open Ended Fund Performance

| Fund's Name                         | NAV       | Return (%) |        |         |         |
|-------------------------------------|-----------|------------|--------|---------|---------|
|                                     |           | 1D         | 30D    | 1YR     | YTD     |
| <b>Fixed Income</b>                 |           |            |        |         |         |
| ABF IBI Fund                        | 46,555.33 | (0.01)     | (0.92) | 3.86    | (1.35)  |
| Ganesha Abadi Kelas G               | 3,945.15  | (0.02)     | (0.43) | 3.39    | 0.27    |
| Kehati Lestari Kelas G              | 2,485.32  | (0.01)     | (1.07) | 0.96    | (2.17)  |
| Makara Prima                        | 2,945.38  | 0.01       | (0.09) | 3.03    | (0.21)  |
| Bahana MES Syariah Fund Kelas G     | 1,399.00  | 0.01       | (0.25) | 3.99    | (0.23)  |
| PTS Generasi Gemilang               | 1,355.10  | 0.00       | (0.62) | 4.41    | (0.31)  |
| <b>Equity</b>                       |           |            |        |         |         |
| Bahana Dana Prima                   | 14,907.37 | 0.60       | 4.70   | 16.30   | 13.04   |
| Bahana Dana Ekuitas Andalan Kelas G | 4,825.12  | 0.45       | 3.53   | 14.67   | 10.81   |
| Dana Ekuitas Prima                  | 4,287.24  | 0.49       | 4.88   | 11.20   | 11.59   |
| Bahana Trailblazer Fund             | 865.05    | 0.65       | 4.21   | 10.21   | 9.09    |
| Bahana Primavera 99 Kelas S         | 1,276.15  | 0.62       | 5.66   | 20.41   | 14.73   |
| Bahana Icon Syariah                 | 875.80    | 1.07       | 4.29   | 3.88    | 7.15    |
| Bahana USD Global Sharia Equities   | 1.32      | 0.89       | (6.93) | (4.93)  | (13.09) |
| Bahana US Opportunities Sharia      | 0.87      | 0.89       | (6.37) | (17.92) | (18.64) |
| <b>Mixed</b>                        |           |            |        |         |         |
| Bahana Dana Infrastruktur           | 6,885.77  | (0.19)     | 3.18   | (6.42)  | 5.88    |
| Bahana Quant Strategy               | 1,303.23  | 0.15       | 2.35   | 7.26    | 5.91    |
| <b>Money Market</b>                 |           |            |        |         |         |
| Bahana Dana Likuid                  | 1,690.14  | 0.00       | 0.18   | 2.55    | 0.75    |
| Bahana Likuid Syariah Kelas S       | 1,467.85  | 0.01       | 0.20   | 2.89    | 0.86    |
| Bahana Likuid USD                   | 0.90      | 0.00       | 0.02   | 0.29    | 0.08    |
| Bahana Likuid Plus                  | 1,274.20  | 0.01       | 0.23   | 3.22    | 0.95    |
| <b>ETF</b>                          |           |            |        |         |         |
| Bahana Bisnis 27                    | 581.60    | 1.17       | 5.95   | 26.34   | 18.32   |

NAV yang dipublikasikan merupakan nilai NAV/Unit periode

26-Apr-22

### JCI Movers

| Leaders | %    | Laggards | %      |
|---------|------|----------|--------|
| BBRI    | 2.07 | INCO     | (6.80) |
| BBKA    | 1.56 | ANTM     | (4.58) |
| TLKM    | 1.06 | ADRO     | (1.56) |
| BMRI    | 1.52 | BRMS     | (2.73) |
| ASII    | 1.77 | HRUM     | (6.92) |

### Index Performance

| Net Foreign Flow (US\$mn) |            | 1d     | qtd     | ytd     |
|---------------------------|------------|--------|---------|---------|
| Indonesian Equity         |            | 1,347  | 2,614   | 4,843   |
| Indonesian Bonds          |            | (72)   | (260)   | (2,935) |
| Index                     | Last Price | %1d    | %ytd    | %yoy    |
| IHSG (Equity)             | 7232.15    | 0.22   | 9.89    | 21.35   |
| IDX30 (Equity)            | 576.90     | 1.06   | 16.05   | 21.61   |
| LQ45 (Equity)             | 1075.11    | 1.06   | 15.43   | 20.62   |
| ISSI (Equity)             | 205.21     | 0.59   | 8.56    | 17.41   |
| BINDO (Bonds)             | 276.17     | 0.17   | (1.95)  | 5.83    |
| HSI (HK)                  | 19934.71   | 0.33   | (14.80) | (31.12) |
| SHCOMP (CH)               | 2886.43    | (1.44) | (20.70) | (16.16) |
| NIKKEI (JP)               | 26700.11   | (2.26) | (9.36)  | (9.99)  |
| Dow Jones (US)            | 33240.18   | (2.38) | (8.53)  | (2.19)  |
| S&P 500 (US)              | 4175.20    | (2.81) | (12.40) | (0.30)  |
| FTSE 100 (UK)             | 7386.19    | 0.08   | 0.02    | 6.35    |

### Indonesian Government Bonds

| Issue        | Maturity  | Duration | Yield (%) | Yld Chg (w-o-w) |
|--------------|-----------|----------|-----------|-----------------|
| FR0081       | 6/15/2025 | 2.8      | 5.55      | 0.26            |
| FR0082       | 9/15/2030 | 6.4      | 6.99      | 0.11            |
| FR0080       | 6/15/2035 | 8.4      | 7.25      | 0.05            |
| FR0083       | 4/15/2040 | 10.2     | 7.28      | 0.01            |
| FR0076       | 5/15/2048 | 11.6     | 7.33      | 0.01            |
| INDON30(USD) | 2/14/2030 | 7.0      | 3.81      | 0.08            |
| INDON50(USD) | 2/14/2050 | 16.9     | 4.53      | 0.15            |

### Economic Data

|                               | %mom   | %ytd   | %yoy |
|-------------------------------|--------|--------|------|
| Inflation, Mar-22             | 0.66   | 1.20   | 2.64 |
| Fx Rsrvs, Mar-22, US\$139.1Bn | (1.65) | (4.01) | 1.46 |

### Money Market

|            | %Yield    | Prev   | %1d    |
|------------|-----------|--------|--------|
| 7D RR Rate | 3.50      | 3.50   | -      |
| ATD 1M     | 3.02      | 3.03   | (0.01) |
| Currency   | Last      | %1d    | %ytd   |
| USD/IDR    | 14,411.00 | 0.33   | (1.10) |
| EUR/IDR    | 15,388.79 | 0.96   | 4.85   |
| AUD/IDR    | 10,375.56 | (0.06) | (0.15) |
| SGD/IDR    | 10,491.41 | 0.28   | 0.68   |
| HKD/IDR    | 1,836.55  | 0.29   | (0.39) |
| JPY/IDR    | 127.23    | 0.12   | 9.92   |